

Privatägd Tjänstepensionsfond

				Data type	Expected input	Validation	2nd validation
1	SignMethod				string	'SigningApi', 'SigningPortal'	Required
2	NotifyUrl						Not in use
3	TaxCode						Not in use
4	StartDate						Not in use
5	Fees						Optional
6	FixedFee			Number	0-5000		If null, Futur's net fee will be used
7	VariableFee			Number	0-1,5		Validation depending on productid
8	PremiumFee			Number	0-1,5		Validation depending on productid
9	Premium					Must be null	
10	MonthlyPayment					Must be null	
11	Amount			Number		Must be null	
12	PaymentBankAccountNumber			String		Must be null	
13	SinglePremium					Must be null	
14	Amount			Number		Must be null	
15	PaymentBankAccountNumber			String		Must be null	
16	Type - Autogiro eller bankgiro			String		Must be null	
17	Payment					Optional	
18	PayoutStartAge			Int		Required if Payment is given	Default PayoutStartAge = 65 and PayoutPeriod = 10 PayoutStartAge must be greater than or equal to [Insured's current age + 2] & >= 55
19	PayoutPeriod			Int		Required if Payment is given and type = recurring	PayoutStartAge + PayOutPeriod <= 95
20	PayoutBankAccountNumber			String		Must be null	
21	Type			String	'Recurring', 'Lifetime'	Required	
22	PolicyHolder	(Customer)					
23	CorporateInfo					Must be null	
24	CorporateIdentityNumber			String			
25	CorporateName						
26	KycCorporate						
27	SigningType			String			
28	InsurancePurpose			String			
29	InsurancePurposeDescription			String			
30	InitialPremiumAmount			String			
31	InitialPremiumApproximateAmount			Number			
32	YearlyPremiumAmount			String			
33	yearlyPremiumApproximateAmount			Number			
34	SourceOfFunds			String			
35	SourceOfFundsOtherDescription			String			
36	TaxResidencyInOtherCountryThanSweden			Boolean			
37	TaxResidencyCountry			String			
38	TaxResidencyTIN			String			
39	TaxResidencyTINNotIssued			Boolean			
40	TaxResidencyTINOtherReason			Boolean			
41	TaxResidencyTINOtherReasonDescription			String			
42	CorporatesPassive			Boolean			
43	UsPersonsAsBeneficialOwnerExists						
44	BeneficialOwnersOutsideSwedenExists						
45	TypeOfBusiness			String			
46	BeneficialOwnerExists			Boolean			
47	LegalEntityWith25PercentControl			Boolean			
48	controllingEntityHasSoleNaturalOwner			Boolean			
49	BeneficialOwner						
50	Name						
51	SocialSecurityNumber			String			
52	Citizenship						
53	taxResidencyCountry						
54	CorporateName						
55	Holding						
56	IsPep						
57	IsUsPerson						
58	Country						
59	TIN			String			
60	PlaceOfBirth			String			
61	holderIsListedCorporation			Boolean			
62	holderIsMajorityOwnedByListedCorporation			Boolean			
63	HolderIsPublicSector			Boolean			
64	emailNotificationAddresses			Array(string)			
65	PersonInfo					Required	
66	SocialSecurityNumber			String	XXXXXX-XXXX	Required	
67	FirstName					Optional	
68	LastName					Optional	
69	Citizenship					Required	
70	KycPrivate					Required	
71	SigningType				'PhysicalMeeting', 'Distance'	Required	
72	InsurancePurpose					Must be null	
73	InsurancePurposeDescription					Must be null	Manual check if given
74	InitialPremiumAmount					Must be null	
75	InitialPremiumApproximateAmount					Must be null	Manual check if given
76	YearlyPremiumAmount					Must be null	
77	yearlyPremiumApproximateAmount					Must be null	Manual check if given
78	SourceOfFunds					Must be null	
79	SourceOfFundsOtherDescription					Must be null	
80	IsPep			Boolean		Required	Manual check if true
81	IsUsPerson			Boolean		Required	Manual check if true
82	TIN			String		Required if IsUsPerson=true	
83	TaxResidencyInOtherCountry			Boolean		Required	If true, application can not be accepted
84	AddressRow1					Optional	
85	AddressRow2					Optional	
86	ZipCode					Optional	

87		City					Optional	
88		Country					Optional	
89		Email		String	Korrekt format (ex. @outlook.com)		Required	
90		MobilePhoneNumber					Optional	
91	Insured						Must be null	
92		SocialSecurityNumber		String				
93		FirstName						
94		LastName						
95		Citizenship						
96		Email		String	Korrekt format (ex. @outlook.com)			
97	PremiumPayer	(Customer)					Required: Previous employer (any previous employer who has payed into any of the insurances that will be transferred into this one)	Does not need to sign
98	InsuredIsPlacementEntitled			Boolean			Must be null	
99	Notes						Optional	Manual check if given
100	Adviser						Required	
101		Code		String			Required	Validation if code is active
102	SurvivorsProtection						Required	
103		BeneficiaryCode		String	'F01', 'F02', 'F03', 'F04'		Required	Must be f01, f02, f03 or f04
104		beneficiaryCodeOther		String			Required if Beneficiarycode = F04	Manual check if given
105		disposition		Boolean			Required	
106		privateProperty		String	'TrueWith', 'TrueWithout', 'False'		Required	
107		survivorsPension					Must be null	
108		Type					Must be null	
109		Amount					Must be null	
110	PremiumWaiver						Must be null	
111	Pledgee	(Customer)					Must be null	
112	ProductId			Integer			Required	Validation if product is allowed for counterpart
113	Product							
114		UnitLinkedInsurance					Required	
115		AllocationPlan					Required	
116		ISIN					Required	
117		Share			[A-Z]{2}([A-Z])[0-9]{9}[0-9]		Required	
118		TransferCompensation			0-100		Required	Total share must be 100%
119		PercentageToCustomer					Optional	Validation if TransferCompensation is allowed for ProductID
120		depotInsurance					Required if TransferCompensation is given	
121		Depot		String			Must be null	
122							Must be null	
123								
124								
125								